

ACKNOWLEDGMENT OF DEBT

From: **BATIST Medical Portugal, Unipessoal, LDA**, with its registered office at R. Cidres 1473, 4455-442 Santa Cruz do Bpo, Portugal, ID No. NIF 508592909 (the “**Customer**”).

To: **BATIST Medical a.s.**, with its registered office at Nerudova 309, 549 41 Červený Kostelec, Czech Republic, ID No. 288 13 936 (the “**Supplier**”).

Dated: _____ 2024

Whereas:

- (A) The Supplier supplies sterile medical products to the Customer whereas the Customer shall pay for the supplied goods on the basis of ongoing orders and invoices.
- (B) Due to financial difficulties on the part of the Customer, the following payment obligations owed by the Customer to the Supplier remain unpaid and are due and payable:
- (i) the payment obligations in the aggregate amount of CZK 81,924,723.51 arising under the ongoing orders of the Customer and invoices issued by the Supplier, as evidenced pursuant to the overview attached as Annex A (*Overview of Issued Invoices*) to this acknowledgment;
 - (ii) the payment obligations in the aggregate amount of EUR 153,344.43 arising under the loan agreements between the Supplier as lender and the Customer as borrower, as evidenced pursuant to the overview attached as Annex B (*Overview of EUR Denominated Loan Agreements*) to this acknowledgment; and
 - (iii) the payment obligations in the aggregate amount of USD 65,959.51 arising under the loan agreements between the Supplier as lender and the Customer as borrower, as evidenced pursuant to the overview attached as Annex C (*Overview of USD Denominated Loan Agreements*) to this acknowledgment,
- (the “**Debt**”).
- (C) The Customer intends to acknowledge the Debt towards the Supplier as set out below.

Acknowledgment:

1. The Customer hereby acknowledges pursuant to Section 2053 of Act No. 89/2012, the Civil Code, as amended (the “**Civil Code**”), the Debt and renders indisputable the reason and the amount of the Debt.
2. This acknowledgement is without prejudice to other Customer’s debts and obligations towards the Supplier.
3. This acknowledgment shall be governed by and construed in accordance with the laws of the Czech Republic, in particular the Civil Code.

For and on behalf of **BATIST Medical Portugal, Unipessoal, LDA**

By: _____
Name: Tomáš Mertlík
Position:

Annex A
Overview of Issued Invoices

| | | | | | | | | | |
|-----------|-----|------------|------------|-------------------------------|--------------------|------------|------------|------------|---|
| 102211018 | FVU | 20.04.2023 | 21.11.2022 | 422 218 | 422 218 | | 0,00 | POZ2200352 | Batist Medical Portugal, Unipessoal Lda |
| 102211023 | FVU | 23.04.2023 | 24.11.2022 | 1 079 393 | 1 079 393 | | 0,00 | POZ2200203 | Batist Medical Portugal, Unipessoal Lda |
| 102211028 | FVU | 29.04.2023 | 30.11.2022 | 838 336 | 838 336 | | 0,00 | POZ2200508 | Batist Medical Portugal, Unipessoal Lda |
| 102212007 | FVU | 07.05.2023 | 08.12.2022 | 610 664 | 610 664 | | 0,00 | POZ2200354 | Batist Medical Portugal, Unipessoal Lda |
| 102301005 | FVU | 03.06.2023 | 04.01.2023 | 154 071 | 154 071 | | 0,00 | POZ2200559 | Batist Medical Portugal, Unipessoal Lda |
| 102301021 | FVU | 19.06.2023 | 20.01.2023 | 256 291 | 256 291 | | 0,00 | POZ2300001 | Batist Medical Portugal, Unipessoal Lda |
| 102301027 | FVU | 25.06.2023 | 26.01.2023 | 255 555 | 255 555 | | 0,00 | POZ2300021 | Batist Medical Portugal, Unipessoal Lda |
| 102301032 | FVU | 30.06.2023 | 31.01.2023 | 244 963 | 244 963 | | 0,00 | POZ2200354 | Batist Medical Portugal, Unipessoal Lda |
| 22301011 | FVU | 30.06.2023 | 31.01.2023 | 2 946 456 | 2 946 456 | | 0,00 | | Batist Medical Portugal, Unipessoal Lda |
| 22301012 | FVU | 30.06.2023 | 31.01.2023 | 2 631 731 | 2 631 731 | | 0,00 | | Batist Medical Portugal, Unipessoal Lda |
| 102302011 | FVU | 11.03.2023 | 09.02.2023 | 1 141 405 | 1 141 405 | | 0,00 | POZ2200295 | Batist Medical Portugal, Unipessoal Lda |
| 102302014 | FVU | 17.03.2023 | 15.02.2023 | 450 569 | 450 569 | | 0,00 | POZ2300052 | Batist Medical Portugal, Unipessoal Lda |
| 102303008 | FVU | 02.04.2023 | 03.03.2023 | 970 020 | 500 320 | 09.05.2023 | 469 700,00 | POZ2200296 | Batist Medical Portugal, Unipessoal Lda |
| 102303013 | FVU | 09.04.2023 | 10.03.2023 | 245 291 | 245 291 | | 0,00 | POZ2200354 | Batist Medical Portugal, Unipessoal Lda |
| 102303023 | FVU | 23.04.2023 | 24.03.2023 | 223 823 | 223 823 | | 0,00 | POZ2200354 | Batist Medical Portugal, Unipessoal Lda |
| 102303033 | FVU | 30.04.2023 | 31.03.2023 | 143 098 | 143 098 | | 0,00 | POZ2300095 | Batist Medical Portugal, Unipessoal Lda |
| 102304012 | FVU | 13.05.2023 | 13.04.2023 | 142 948 | 142 948 | | 0,00 | POZ2300104 | Batist Medical Portugal, Unipessoal Lda |
| 102304017 | FVU | 18.05.2023 | 18.04.2023 | 1 314 292 | 1 314 292 | | 0,00 | POZ2200297 | Batist Medical Portugal, Unipessoal Lda |
| 102304025 | FVU | 28.05.2023 | 28.04.2023 | 252 091 | 252 091 | | 0,00 | POZ2300017 | Batist Medical Portugal, Unipessoal Lda |
| 102304026 | FVU | 28.05.2023 | 28.04.2023 | 197 991 | 197 991 | | 0,00 | POZ2300120 | Batist Medical Portugal, Unipessoal Lda |
| | | | | Total Due Amount (CZK) | 81924723,51 | | | | |

Annex B
Overview of EUR Denominated Loan Agreements

| ID Agreement | Contract Date | Value date | Maturity date | Amount | Currency | Total interest rate (p.a.) | Total interest Value (p.m.) | CHECK | Key |
|-------------------------|---------------|------------|---------------|-------------|----------|----------------------------|-----------------------------|----------|-----|
| BAT_20210429/BMPPR_EUR | 30.04.2021 | 29.04.2021 | 30.04.2021 | 558 333,00 | EUR | 0,644% | 9,99 | | |
| BAT_20210430/BMPPR_EUR | 30.04.2021 | 30.04.2021 | 31.05.2021 | 558 342,95 | EUR | 0,644% | 309,63 | 0,00 | 1 |
| BAT_20210531/BMPPR_EUR | 31.05.2021 | 31.05.2021 | 30.06.2021 | 558 652,62 | EUR | 0,644% | 299,81 | 0,00 | 1 |
| BAT_20210630/BMPPR_EUR | 30.06.2021 | 30.06.2021 | 31.07.2021 | 558 952,43 | EUR | 0,631% | 300,45 | 0,00 | 1 |
| BAT_20210701/BMPPR_EUR | 31.07.2021 | 30.06.2021 | 31.07.2021 | -3,26 | EUR | 0,631% | | | |
| BAT_20210731/BMPPR_EUR | 31.07.2021 | 31.07.2021 | 31.08.2021 | 559 252,89 | EUR | 0,644% | 310,14 | 0,00 | 1 |
| BAT_20210831/BMPPR_EUR | 31.08.2021 | 31.08.2021 | 30.09.2021 | 559 563,02 | EUR | 0,646% | 301,23 | 0,00 | 1 |
| BAT_20210930/BMPPR_EUR | 30.09.2021 | 30.09.2021 | 31.10.2021 | 559 864,25 | EUR | 0,637% | 307,10 | 0,00 | 1 |
| BAT_20211031/BMPPR_EUR | 31.10.2021 | 31.10.2021 | 30.11.2021 | 560 171,35 | EUR | 0,643% | 300,16 | 0,00 | 1 |
| BAT_20211130/BMPPR_EUR | 30.11.2021 | 30.11.2021 | 31.12.2021 | 560 471,51 | EUR | 0,630% | 97,21 | 0,00 | 1 |
| BAT_20211203/BMPPR_EUR | 31.12.2021 | 03.12.2021 | 31.12.2021 | -349 455,59 | EUR | 0,630% | | | |
| BAT_20211208/BMPPR_EUR | 31.12.2021 | 08.12.2021 | 31.12.2021 | -211 015,93 | EUR | 0,630% | | | |
| BAT_20211227/BMPPR_EUR | 31.12.2021 | 27.12.2021 | 31.12.2021 | 704 455,59 | EUR | 0,630% | | | 1 |
| BAT_20211231/BMPPR_EUR | 31.12.2021 | 31.12.2021 | 31.01.2022 | 704 552,79 | EUR | 0,615% | 262,89 | 0,00 | 1 |
| BAT_20220114/BMPPR_EUR | 31.01.2022 | 14.01.2022 | 31.01.2022 | -379 562,75 | EUR | 0,615% | | | |
| BAT_20220131/BMPPR_EUR | 31.01.2022 | 31.01.2022 | 28.02.2022 | 325 252,93 | EUR | 0,633% | 62,91 | 0,00 | 1 |
| BAT_20220211/BMPPR_EUR | 28.02.2022 | 11.02.2022 | 28.02.2022 | -325 252,93 | EUR | 0,633% | | | |
| BAT_20220228/BMPPR_EUR | 28.02.2022 | 28.02.2022 | 31.03.2022 | 62,91 | EUR | 0,649% | 0,04 | -0,00 | 1 |
| BAT_20220331/BMPPR_EUR | 31.03.2022 | 31.03.2022 | 30.04.2022 | 62,95 | EUR | 0,668% | 78,44 | 0,00 | 1 |
| BAT_20220408/BMPPR_EUR | 30.04.2022 | 08.04.2022 | 30.04.2022 | 379 562,75 | EUR | 0,668% | | | |
| BAT_20220419/BMPPR_EUR | 30.04.2022 | 19.04.2022 | 30.04.2022 | -384 142,35 | EUR | 0,668% | | | |
| BAT_20220429/BMPPR_EUR | 30.04.2022 | 29.04.2022 | 30.04.2022 | 0,00 | EUR | 0,668% | | | |
| BAT_20220430/BMPPR_EUR | 30.04.2022 | 30.04.2022 | 31.05.2022 | -4 438,21 | EUR | 0,662% | -2,53 | 0,00 | 1 |
| BAT_20220429/BMPPR_EUR | 30.04.2022 | 30.04.2022 | 31.05.2022 | -3,72 | EUR | 0,662% | | | |
| BAT_20220531/BMPPR_EUR | 31.05.2022 | 31.05.2022 | 30.06.2022 | -4 444,46 | EUR | 0,654% | -2,42 | 0,00 | 1 |
| BAT_20220630/BMPPR_EUR | 30.06.2022 | 30.06.2022 | 31.07.2022 | -4 446,89 | EUR | 0,692% | 30,99 | 0,00 | 1 |
| BAT_20220731x/BMPPR_EUR | 31.07.2022 | 18.07.2022 | 31.07.2022 | 100 000,00 | EUR | 0,692% | | | |
| BAT_20220722/BMPPR_EUR | 31.07.2022 | 22.07.2022 | 31.07.2022 | 50 000,00 | EUR | 0,692% | | | |
| BAT_20220731/BMPPR_EUR | 31.07.2022 | 31.07.2022 | 31.08.2022 | 145 584,11 | EUR | 0,490% | 61,43 | 0,00 | 1 |
| BAT_20220831/BMPPR_EUR | 31.08.2022 | 31.08.2022 | 30.09.2022 | 145 645,54 | EUR | 1,430% | 173,56 | 0,00 | 1 |
| BAT_20220930/BMPPR_EUR | 30.09.2022 | 30.09.2022 | 31.10.2022 | 145 819,10 | EUR | 1,879% | 235,94 | 0,00 | 1 |
| BAT_20221031/BMPPR_EUR | 31.10.2022 | 31.10.2022 | 30.11.2022 | 146 055,04 | EUR | 2,453% | 298,90 | 0,00 | 1 |
| BAT_20221101/BMPPR_EUR | 30.11.2022 | 01.11.2022 | 30.11.2022 | 170,42 | EUR | 2,453% | | | 1 |
| BAT_20221130/BMPPR_EUR | 30.11.2022 | 30.11.2022 | 31.12.2022 | 146 524,36 | EUR | 2,712% | 342,18 | 0,00 | 1 |
| BAT_20221231/BMPPR_EUR | 31.12.2022 | 31.12.2022 | 31.01.2023 | 146 866,54 | EUR | 3,084% | 390,03 | 0,00 | 1 |
| BAT_20230131/BMPPR_EUR | 31.01.2023 | 31.01.2023 | 28.02.2023 | 146 866,54 | EUR | 3,377% | 385,75 | 775,78 | 1 |
| BAT_20230228/BMPPR_EUR | 28.02.2023 | 28.02.2023 | 31.03.2023 | 146 866,54 | EUR | 3,678% | 465,15 | 1 240,93 | 1 |
| BAT_20230331/BMPPR_EUR | 31.03.2023 | 31.03.2023 | 30.04.2023 | 146 866,54 | EUR | 4,115% | 503,63 | 1 744,56 | 1 |
| BAT_20230430/BMPPR_EUR | 30.04.2023 | 30.04.2023 | 31.05.2023 | 146 866,54 | EUR | 4,252% | 537,74 | 2 282,30 | 1 |
| BAT_20230531/BMPPR_EUR | 31.05.2023 | 31.05.2023 | 30.06.2023 | 146 866,54 | EUR | 4,411% | 539,86 | 2 822,16 | 1 |
| BAT_20230630/BMPPR_EUR | 30.06.2023 | 30.06.2023 | 31.07.2023 | 146 866,54 | EUR | 4,778% | 581,63 | 3 403,79 | 1 |
| BAT_20230731/BMPPR_EUR | 31.07.2023 | 31.07.2023 | 31.08.2023 | 146 866,54 | EUR | 4,778% | 581,63 | 3 985,42 | 1 |
| BAT_20230831/BMPPR_EUR | 31.08.2023 | 31.08.2023 | 30.09.2023 | 146 866,54 | EUR | 4,837% | 591,99 | 4 577,41 | 1 |
| BAT_20230930/BMPPR_EUR | 30.09.2023 | 30.09.2023 | 31.10.2023 | 146 866,54 | EUR | 5,047% | 638,29 | 5 215,70 | 1 |
| BAT_20231031/BMPPR_EUR | 31.10.2023 | 31.10.2023 | 30.11.2023 | 146 866,54 | EUR | 5,076% | 621,25 | 5 836,95 | 1 |
| BAT_20231130/BMPPR_EUR | 30.11.2023 | 30.11.2023 | 31.12.2023 | 146 866,54 | EUR | 5,068% | 640,94 | 6 477,89 | 1 |

Annex B
Overview of USD Denominated Loan Agreements

| ID Agreement | Contract Date | Value date | Maturity date | Amount | Currency | Total interest rate (p.a.) | Total interest Value (p.m.) | CHECK | Key |
|-----------------------|---------------|------------|---------------|--------------|----------|----------------------------|-----------------------------|----------|-----|
| BAT_20210408/BMPR_USD | 30.04.2021 | 08.04.2021 | 30.04.2021 | 1 000 000,00 | USD | 1,311% | 801,25 | | |
| BAT_20210430/BMPR_USD | 30.04.2021 | 30.04.2021 | 31.05.2021 | 1 000 801,25 | USD | 1,307% | 1 126,59 | 0,00 | 1 |
| BAT_20210531/BMPR_USD | 31.05.2021 | 31.05.2021 | 30.06.2021 | 1 001 927,84 | USD | 1,286% | 1 073,63 | 0,00 | 1 |
| BAT_20210630/BMPR_USD | 30.06.2021 | 30.06.2021 | 31.07.2021 | 1 003 001,47 | USD | 1,301% | 1 123,24 | 0,00 | 1 |
| BAT_20210731/BMPR_USD | 31.07.2021 | 31.07.2021 | 31.08.2021 | 1 004 124,71 | USD | 1,291% | 1 115,85 | 0,00 | 1 |
| BAT_20210831/BMPR_USD | 31.08.2021 | 31.08.2021 | 30.09.2021 | 1 005 240,56 | USD | 1,283% | 1 074,35 | 0,00 | 1 |
| BAT_20210930/BMPR_USD | 30.09.2021 | 30.09.2021 | 31.10.2021 | 1 006 314,91 | USD | 1,280% | 1 109,40 | 0,00 | 1 |
| BAT_20211031/BMPR_USD | 31.10.2021 | 31.10.2021 | 30.11.2021 | 1 007 424,31 | USD | 1,288% | 1 080,88 | 0,00 | 1 |
| BAT_20211130/BMPR_USD | 30.11.2021 | 30.11.2021 | 31.12.2021 | 1 008 505,19 | USD | 1,294% | 989,77 | 0,00 | 1 |
| BAT_20211208/BMPR_USD | 31.12.2021 | 08.12.2021 | 31.12.2021 | -162 064,81 | USD | 1,294% | | | |
| BAT_20211231/BMPR_USD | 31.12.2021 | 31.12.2021 | 31.01.2022 | 847 430,15 | USD | 1,301% | 798,49 | 0,00 | 1 |
| BAT_20220120/BMPR_USD | 31.01.2022 | 20.01.2022 | 31.01.2022 | -379 950,00 | USD | 1,301% | | | |
| BAT_20220131/BMPR_USD | 31.01.2022 | 31.01.2022 | 28.02.2022 | 468 278,64 | USD | 1,307% | 354,62 | 0,00 | 1 |
| BAT_20220211/BMPR_USD | 28.02.2022 | 11.02.2022 | 28.02.2022 | -196 653,58 | USD | 1,307% | | | |
| BAT_20220228/BMPR_USD | 28.02.2022 | 28.02.2022 | 31.03.2022 | 271 979,68 | USD | 1,441% | 337,59 | 0,00 | 1 |
| BAT_20220331/BMPR_USD | 31.03.2022 | 31.03.2022 | 30.04.2022 | 272 317,27 | USD | 1,652% | 374,89 | 0,00 | 1 |
| BAT_20220430/BMPR_USD | 30.04.2022 | 30.04.2022 | 31.05.2022 | 272 692,16 | USD | 2,033% | 477,36 | 0,00 | 1 |
| BAT_20220531/BMPR_USD | 31.05.2022 | 31.05.2022 | 30.06.2022 | 273 169,52 | USD | 2,320% | 528,10 | 0,00 | 1 |
| BAT_20220630/BMPR_USD | 30.06.2022 | 30.06.2022 | 30.06.2022 | -210 356,26 | USD | 1,294% | | | |
| BAT_20220630/BMPR_USD | 30.06.2022 | 30.06.2022 | 31.07.2022 | 63 341,36 | USD | 2,987% | 162,91 | 0,00 | 1 |
| BAT_20220731/BMPR_USD | 31.07.2022 | 31.07.2022 | 31.08.2022 | 63 504,27 | USD | 3,562% | 194,80 | 0,00 | 1 |
| BAT_20220831/BMPR_USD | 31.08.2022 | 31.08.2022 | 30.09.2022 | 63 699,07 | USD | 3,753% | 199,24 | 0,00 | 1 |
| BAT_20220930/BMPR_USD | 30.09.2022 | 30.09.2022 | 31.10.2022 | 63 898,31 | USD | 4,343% | 238,95 | 0,00 | 1 |
| BAT_20221031/BMPR_USD | 31.10.2022 | 31.10.2022 | 30.11.2022 | 64 137,26 | USD | 5,005% | 256,84 | 0,00 | 1 |
| BAT_20221101/BMPR_USD | 30.11.2022 | 01.11.2022 | 30.11.2022 | -2 643,18 | USD | 5,005% | | | |
| BAT_20221130/BMPR_USD | 30.11.2022 | 30.11.2022 | 31.12.2022 | 61 750,92 | USD | 5,342% | 284,06 | 0,00 | 1 |
| BAT_20221231/BMPR_USD | 31.12.2022 | 31.12.2022 | 31.01.2023 | 62 034,98 | USD | 5,592% | 298,70 | 0,00 | 1 |
| BAT_20230131/BMPR_USD | 31.01.2023 | 31.01.2023 | 28.02.2023 | 62 034,98 | USD | 5,774% | 278,61 | 577,31 | 1 |
| BAT_20230228/BMPR_USD | 28.02.2023 | 28.02.2023 | 31.03.2023 | 62 034,98 | USD | 5,869% | 313,54 | 890,85 | 1 |
| BAT_20230331/BMPR_USD | 31.03.2023 | 31.03.2023 | 30.04.2023 | 62 034,98 | USD | 6,058% | 313,16 | 1 204,01 | 1 |
| BAT_20230430/BMPR_USD | 30.04.2023 | 30.04.2023 | 31.05.2023 | 62 034,98 | USD | 6,262% | 334,52 | 1 538,53 | 1 |
| BAT_20230531/BMPR_USD | 31.05.2023 | 31.05.2023 | 30.06.2023 | 62 034,98 | USD | 6,393% | 330,49 | 1 869,02 | 1 |
| BAT_20230630/BMPR_USD | 30.06.2023 | 30.06.2023 | 31.07.2023 | 62 034,98 | USD | 6,290% | 336,01 | 2 205,03 | 1 |
| BAT_20230731/BMPR_USD | 31.07.2023 | 31.07.2023 | 31.08.2023 | 62 034,98 | USD | 6,510% | 347,76 | 2 552,79 | 1 |
| BAT_20230831/BMPR_USD | 31.08.2023 | 31.08.2023 | 30.09.2023 | 62 034,98 | USD | 6,510% | 336,54 | 2 889,33 | 1 |
| BAT_20230930/BMPR_USD | 30.09.2023 | 30.09.2023 | 31.10.2023 | 62 034,98 | USD | 6,510% | 347,76 | 3 237,09 | 1 |
| BAT_20231031/BMPR_USD | 31.10.2023 | 31.10.2023 | 30.11.2023 | 62 034,98 | USD | 6,550% | 338,61 | 3 575,70 | 1 |
| BAT_20231130/BMPR_USD | 30.11.2023 | 30.11.2023 | 31.12.2023 | 62 034,98 | USD | 6,530% | 348,83 | 3 924,53 | 1 |